

COMMISSION EMPLOYEES – ITEMS NEEDED

Most Recent Two Year's Personal Tax Returns – ALL PAGES & SCHEDULES

Most Recent Two Year's K-1s, W-2s, 1099's

Most Recent Two Month's Statements for Each Financial Account Listed on The Application – SEND ALL PAGES EVEN IF A PAGE IS BLANK

Copy of Each Borrower's Driver's License – Please Enlarge Before You Fax or E-mail

Name & Phone Number of Your Insurance Agent

Copy of Your Earnest Money Contract – Purchase Only

Copy of Your Existing Survey – Refinance Only

Copy of Your Current Insurance Declaration Page – Refinance Only

If You Own Rental Property – Send The Annual Tax & Insurance Statement For Each Property